



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37717.96	304.83	0.81%
Nifty 50	11369.9	82.4	0.73%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.58	0.54
HDFCBANK	96.44	1.09
ICICIBK	9.16	1.55
INFY	10.61	0.57
TATA MOTOR	18.25	-0.38
WIPRO	5.41	0.93

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1086
DII's Eq (Provisional)	541
FIIs Index Future	-391
FIIs Index Options	819
FIIs Stock Future	382
FIIs Stock Options	-89

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.7549
EURO	84.3244
YEN 100	65.2200
GBP	94.6211

TOP STORY

- Vedanta:** Vedanta announced hydrocarbon Discovery in well A3-2 within its operated block KG-OSN-2009/3 within Krishna-Godavari Basin, East Coast of India. Company holds 100 percent participating interest in the block.
- Redington India:** Subsidiary ProConnect Supply Chain Solutions increased its shareholding in Raj protim Supply Chain Solutions from 76 percent to 88 percent.
- Cadila Healthcare:** Zydus receives final approval from the USFDA for Risedronate Sodium Delayed-release tablets.
- HCL Technologies:** HCL SSHS (State Street HCL Services) Facility, a joint venture between HCL Technologies and US-based State Street Corporation opened its state of the art IT Centre at Medha Tech Park in Ganavaram, Vijayawada, Andhra Pradesh.
- HCL Technologies** offered to buyback 3.63 crore shares (representing 2.61 percent of its equity shares) at a price of Rs 1,100 per share for an aggregate amount up to Rs 4,000 crore. The buyback offer will open on September 18 and close on October 3.
- Sun Pharma** and **SPARC** announce USFDA approval of XELPROS to treat open-angle Glaucoma or Ocular Hypertension
- Dr Reddy's Laboratories:** Company launches Neostigmine Methylsulfate Injection, USP in the US market.
- Lupin:** Company receives USFDA approval for generic Atovaquone Oral Solution USP.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	26145.99	147.07	0.57%
Nasdaq	8013.71	59.48	0.75%
Nikkei	23027.99	206.67	0.91%
HANG SENG INDEX	27286.97	272.48	1.01%
SGX NIFTY	11487.00	42.50	0.37%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.88	0.42%
NATURAL GAS	2.808	-0.32%
GOLD	1209.3	0.09%
SILVER	14.255	0.08%
COPPER	2.6555	-0.34%

WORLD EVENTS

USD : Core Retail Sales m/m
: Retail Sales m/m
: Prelim UoM Consumer Sentiment

GBP : BOE Gov Carney Speaks

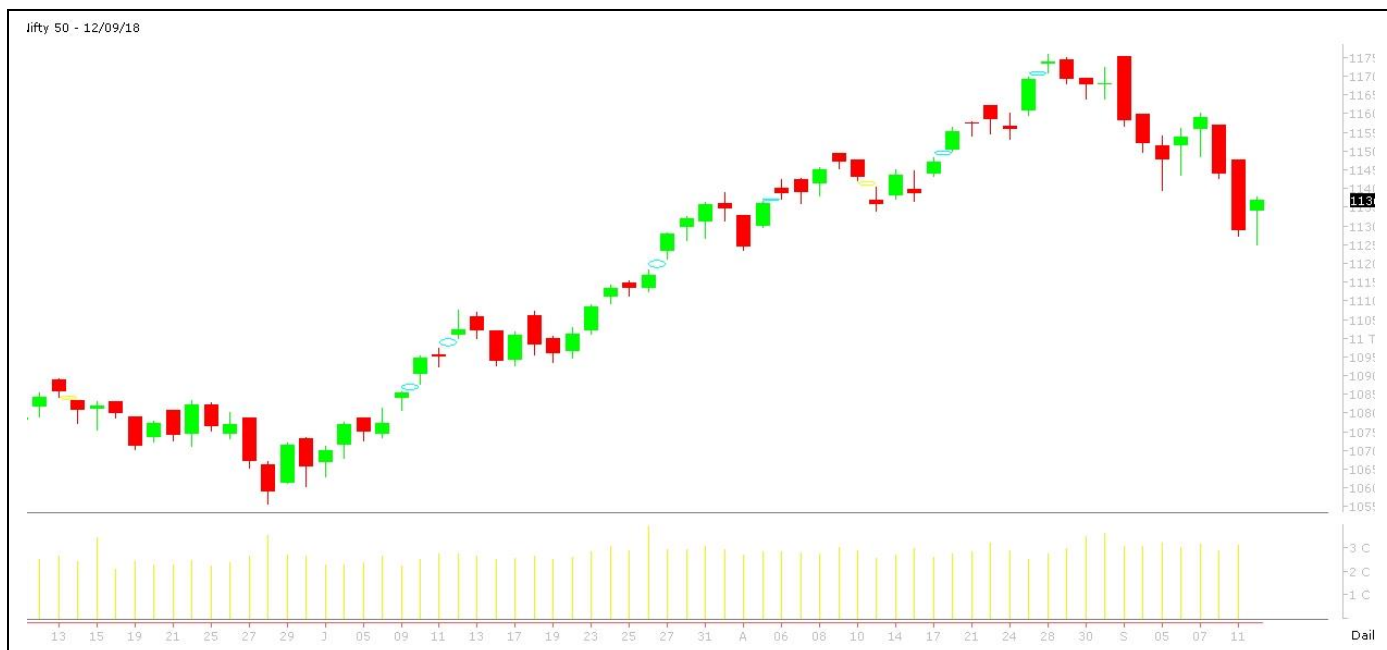
CNY : Fixed Asset Investment ytd/y
: Industrial Production y/y

RESULTS TODAY

- Kwality
- Rural Electrification Corp



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 304.83 points or 0.81% to settle at 37,717.96. The index rose 339.45 points, or 0.91% at the day's high of 37,752.58. The index fell 71.13 points, or 0.19% at the day's low of 37,342.

The Nifty 50 index rose 82.40 points or 0.73% to settle at 11,369.90. The index rose 93.25 points, or 0.83% at the day's high of 11,380.75. The index fell 37.30 points, or 0.33% at the day's low of 11,250.20.

Among secondary barometers, the BSE Mid-Cap index rose 0.52%. The BSE Small-Cap index fell 0.27%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1133 shares rose and 1525 shares fell. A total of 186 shares were unchanged.

Nifty likely to trade in the range of 11150-11550

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11334	11286	11203	11156	11417	11464	11548
USDINR	71.769	71.501	71.326	71.058	71.944	72.212	72.387



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARYACAPM	SHAH BABULAL VADILAL HUF	B	100,000	30
DARJEELING	BHARATI ARVIND SHAH	B	20,000	62.4
SHAILJA	STARWINGS FASHION TRADING LIMITED .	S	50,000	18.53
MAXIMUS	ARYAMAN BROKING LIMITED	S	36,000	49
MAXIMUS	ROOPSHRI FINVEST PVT LTD	B	36,000	49

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOLDSTAR	SHATRUNJAY INVESTMENTS	SELL	54000	30.61
GSS	MARGI JIGNESHBHAI SHAH	BUY	94500	102.95
GTNIND	AFFLUENCE VALUE MANAGEMENT PRIVATE LIMITED	SELL	98320	17.1
JAIBALAJI	CHARTERED FINANCE AND LEASING LTD	SELL	678317	11.51
SUMIT	KAMLESH BALCHAND SHAH	BUY	111000	45.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** ADANIENT
- **New In Ban:** ADANIENT
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	380	375	384	389	393
ASIAN PAINT	1311	1369	1359	1384	1394	1409
AXIS BANK	642	641	633	652	660	670
BAJAJ-AUTO	2736	2683	2663	2703	2722	2742
BAJAJ FINSV	6508	6889	6848	6941	6982	7035
BHARTIARTL	378	375	371	379	383	387
BPCL	351	348	344	354	357	364
CIPLA	644	637	629	646	653	662
COALINDIA	280	276	272	282	286	293
DRREDDY	2543	2515	2487	2565	2593	2643
EICHERMOT	28807	28608	28409	28824	29023	29239
GAIL	359	354	349	363	368	376
GRASIM	1023	1006	989	1034	1052	1080
HCLTECH	1076	1059	1041	1069	1087	1097
HDFC	1955	1943	1931	1951	1963	1972
HDFCBANK	2052	2041	2031	2060	2070	2089
HEROMOTOCO	3184	3156	3129	3208	3235	3287
HINDALCO	235	232	229	236	239	243
HINDPETRO	250	248	245	252	254	258
HINDUNILVR	1651	1617	1584	1658	1691	1732
IBULHSGFIN	1214	1193	1172	1228	1249	1284
ICICIBANK	329	325	322	331	334	340
INDUSINDBK	1856	1859	1843	1883	1900	1924
INFRATEL	284	281	278	284	287	289
INFY	737	1401	1386	1411	1426	1437
IOC	152	153	153	155	156	157
ITC	310	315	311	318	322	325
KOTAKBANK	1258	1267	1256	1274	1286	1293
LT	1359	1339	1332	1351	1358	1370
LUPIN	917	882	871	891	902	911
M&M	932	977	970	984	990	998
MARUTI	8869	9136	9065	9253	9323	9440
NTPC	168	167	163	169	172	174
ONGC	174	175	173	179	181	184
POWERGRID	194	194	190	196	199	202
RELIANCE	1242	1264	1254	1281	1291	1307
SBIN	296	306	304	308	311	313
SUNPHARMA	655	627	615	635	647	655
TATAMOTORS	262	258	256	260	262	264
TATASTEEL	593	596	584	603	615	622
TCS	2099	2070	2058	2078	2090	2097
TECHM	764	722	713	730	739	746
TITAN	881	873	867	882	888	897
ULTRACEMCO	4201	4393	4360	4419	4452	4478
UPL	699	686	677	693	702	709
VEDL	225	227	224	229	232	234
WIPRO	313	295	292	298	301	304
YESBANK	334	357	352	363	368	374
ZEEL	493	505	501	507	511	514



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/38870: Exclusively listed companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB). (pdf)W.e.f. SEP 14, 2018

NSE Download Ref No. : NSCCL/CMPT/38866: Suspension of trading in units - on account of redemption - UTI Asset Management Company Limited (pdf)W.e.f. SEP 14, 2018

NSE Download Ref No. : NSE/CML/38873: Name change of the Company - Idea Cellular Limited (pdf)W.e.f. SEP 14, 2018

NSE Download Ref No. : NSE/COMP/38876: Data required for computation of Securities Transaction Price Index (STPI) (pdf) (zip)W.e.f. SEP 14, 2018

NSE Download Ref No. : NSE/CML/38878: Listing of further issues of Firstsource Solutions Limited and Pidilite Industries Limited (pdf) (zip)W.e.f. SEP 14, 2018

NSE Download Ref No. : NSCCL/CMPT/38879: Additional Surveillance Margin in Equity Derivatives Segment (pdf) (zip)W.e.f. SEP 14, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
APOLLOHOSP	12-Sep-18	Dividend- Rs 5 Per Share
ANDHRSUGAR	12-Sep-18	Dividend- Rs 10 Per Share
ALICON	12-Sep-18	Dividend Rs 4.25 Per Share
VLSFINANCE	12-Sep-18	Dividend- Re 1 Per Share
RKFORGE	12-Sep-18	Dividend Re 1/- Per Share
SADBHAV	12-Sep-18	Dividend Re 1 Per Share
NHPC	12-Sep-18	Dividend- Re 0.28 Per Share
JISLJALEQS	12-Sep-18	Dividend- Re 1 Per Share
INDRAMEDCO	12-Sep-18	Dividend- Rs 1.50 Per Share
HINDALCO	12-Sep-18	Dividend- Rs 1.20 Per Share
GOLDIAM	12-Sep-18	Dividend- Rs 1.50 Per Share
GENUSPOWER	12-Sep-18	Dividend Re 0.41 Per Share
GANESHHOUC	12-Sep-18	Dividend- Rs 1.80 Per Share
FINCABLES	12-Sep-18	Dividend- Rs 4 Per Share
TALBROAUTO	14-Sep-18	Dividend- Rs 1.50 Per Share
HINDUJAVEN	14-Sep-18	Dividend- Rs 17.50 Per Share
KOTHARIPRO	14-Sep-18	Dividend- Rs 1.50 Per Share
HTMEDIA	14-Sep-18	Dividend- Re0.40 Per Share
BALPHARMA	14-Sep-18	Dividend Re 1 Per Share
TANLA	14-Sep-18	Dividend Re 0.30 Per Share
DEEPIND	17-Sep-18	Dividend- Rs 1.50 Per Share
GODFRYPHLP	17-Sep-18	Dividend- Rs 8 Per Share
GTPL	17-Sep-18	Dividend- Re 1 Per Share
REPCOHOME	17-Sep-18	Dividend- Rs 2.20 Per Share
RELAXO	18-Sep-18	Dividend Rs 1.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1177/\$1148 & Resistance = \$1231/\$1255.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **U.S. Equities Pare Gains; Dollar Drops on CPI: Markets Wrap:** - U.S. equities pulled back from this morning's highs after President Donald Trump tweeted that America isn't under pressure to reach a trade agreement with China. Turkey's lira jumped after a rate hike, and the dollar fell after data showed a gauge of underlying U.S. inflation unexpectedly cooled in August.
- **Forex - U.S. Dollar Slumps on Inflation Data:** - The U.S. dollar slumped against other currencies on Thursday after data showed inflation pressures are easing. Consumer prices in the U.S. rose less than expected in August, increasing 0.2% compared to expectations for a gain of 0.3%. The inflation numbers came just a day after data showed the producer price index fell 0.1% last month, increasing concerns that the Federal Reserve could ease its hawkish stance.
- **U.S. Asks China for New Round of Trade Talks Led by Mnuchin:** - The U.S. and Chinese governments are working out the details for a new round of trade talks, raising hope that the two sides may be able to ease tensions and avoid further escalation of Donald Trump's trade war. China has received an invitation and is working on the details with the U.S., commerce ministry spokesman Gao Feng said at regular briefing in Beijing Thursday. That invite was recently extended by senior officials led by Treasury Secretary Steven Mnuchin, according to three people familiar with the matter, who spoke on condition of anonymity.
- **Oil Prices Slide After IEA Says Global Crude Supplies Hit Record:** - Crude prices declined on Thursday after monthly data from the International Energy Agency revealed

TRENDS & OUTLOOK – DATE: 14-Sept- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	30031	30260	30565	30870	31131
SILVER (DEC)	35170	36055	37225	38401	39555

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	420	426	432	438	443
ZINC (Sep)	162.25	165.65	170.60	174.65	177.90
LEAD (Sep)	140.20	143.10	147.55	151.45	154.60
NICKEL (Sep)	871	890	907	930	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4699	4800	4970	5094	5220
NATURAL GAS (Sep)	194	198	204	209	212

DATA TALKS : TODAY'S ECONOMIC DATA :

Fixed Asset Investment ytd/y, Industrial Production y/y, Retail Sales y/y and Unemployment Rate of China, BOE Gov Carney Speaks, Core Retail Sales m/m, Retail Sales m/m, Import Prices m/m, Capacity Utilization Rate, Industrial Production m/m, Prelim UoM Consumer Sentiment, Business Inventories m/m, Prelim UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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